

**SMBC Aviation Capital Performance Update**  
**For the year ended 31 March 2014**  
***A year of further integration and development***

*Dublin, May 1 2014: SMBC Aviation Capital, one of the world's largest aircraft leasing companies, today issues an update on the company's performance to the year ended 31 March 2014.*

**Key Highlights**

- Revenue of \$853 million (2013: \$714 million), an increase of 19%
- Operating Profit of \$458 million (2013: \$416 million), an increase of 10%
- Aircraft assets in excess of \$8 billion
- Business completes the acquisition of Sumisho Aircraft Asset Management BV and Sumitomo Mitsui Aviation Capital BV which resulted in the addition of 33 aircraft operating leases

Commenting on the company's performance, Peter Barrett, CEO, SMBC Aviation Capital said, *"This has been another strong year for SMBC Aviation Capital and we have continued to see a healthy flow of transactions across a wide range of customers and geographies. Our shareholders' other operating leasing assets, Sumisho Aircraft Asset Management and Sumitomo Mitsui Aviation Capital, have been fully integrated into SMBC Aviation Capital and we now have an outstanding platform from which to deliver real value to our customers, partners and suppliers. As a result, we are more confident than ever in the business's ability to deliver long-term growth."*

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