

Fast facts

OUR FLEET

911

owned, managed and committed

OUR FLEET

83%

portfolio comprised of narrowbody aircraft

OUR FLEET

64%

of new technology

OUR FLEET

5.21

weighted average age of fleet in years

OUR RATING

A-/BBB+

S&P / Fitch Ratings

OUR TRADING

500+

aircraft sold to 100+ third party investors and airlines

OUR CUSTOMERS

150+

airline and investor customers in over 50 countries worldwide

OUR PEOPLE

275

professionals, represented in 11 global locations

Figures correct as of 30th September 2023 and relate to all owned, managed and committed entities.

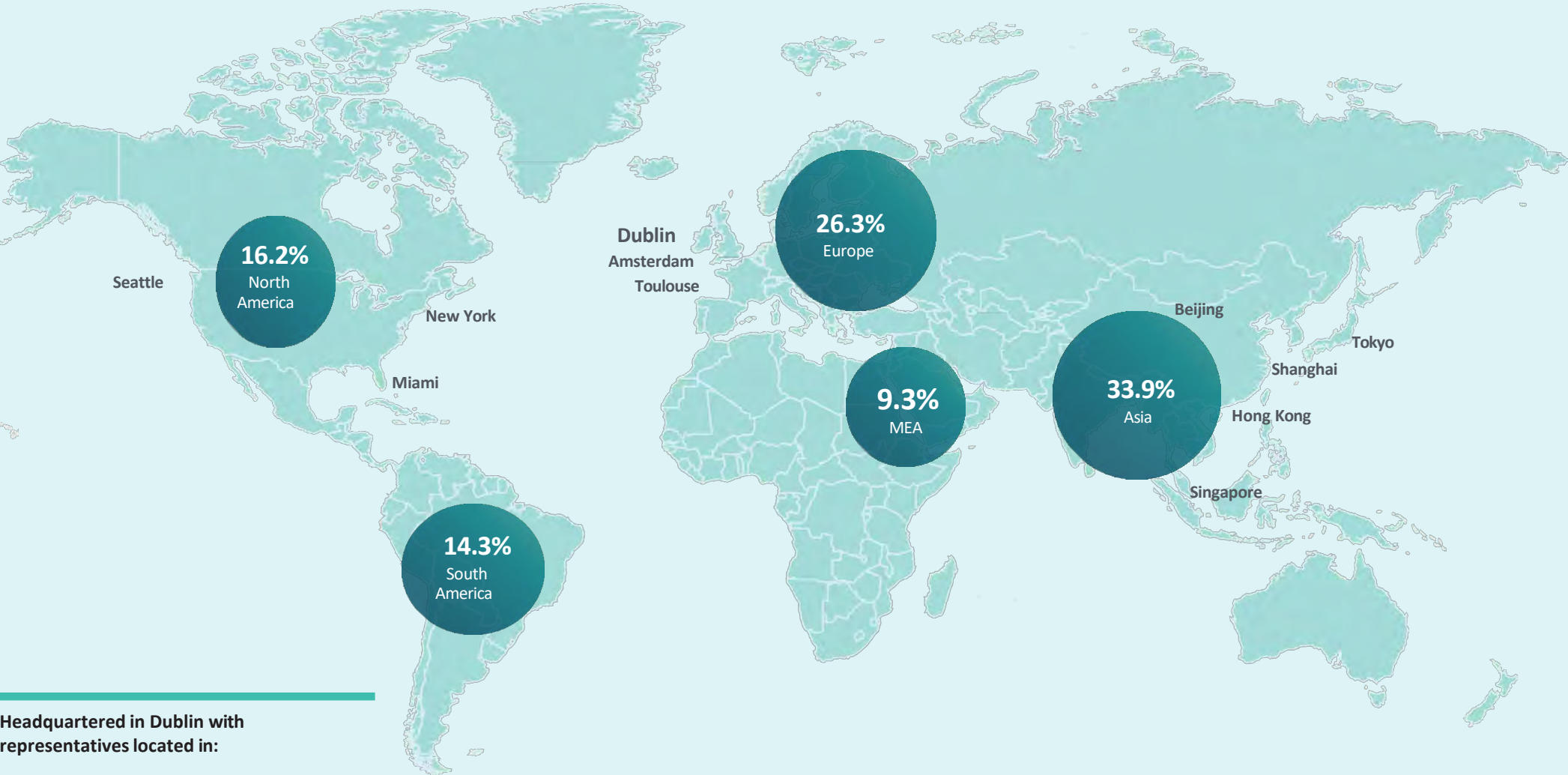
About SMBC Aviation Capital

Headquartered in the IFSC in Dublin Ireland, SMBC Aviation Capital is the second largest aircraft operating lease company globally, with an owned, managed and committed fleet of over 890 aircraft. The company focuses on the most technologically advanced, fuel efficient and narrowbody aircraft types, providing customers across the globe with the aircraft they need to successfully grow their businesses. Established in 2001, the company was acquired in 2012 by a consortium comprised of two of Japan's biggest companies SMFG and Sumitomo Corporation.

For additional information, please visit SMBC Aviation Capital's website at smbc.aero



Our aircraft around the world



Headquartered in Dublin with representatives located in:

Amsterdam, Beijing, Hong Kong, Miami, New York, Seattle, Shanghai, Singapore, Tokyo and Toulouse.

Our history

2001

Lombard Aviation Capital created by RBS Group.

2007

Closed Airspeed, 36 aircraft securitisation.

2006

Delivery of 200th aircraft.

2012

\$7.3 billion acquisition by two of Japan's biggest companies, Sumitomo Mitsui Financial Group and Sumitomo Corporation. Then the largest sale of an aircraft leasing business.

2014

Placed order with Airbus and Boeing for 195 aircraft worth \$20 billion.

2015

\$600 million revolving credit facility established.

2016

Launch of \$500 million unsecured inaugural bond.

2017

Fitch ratings upgrade to A-.

2018

Closing of \$600 million syndicated financing.
Received \$1bn in capital from our shareholders.
S&P upgrade to A-.

2019

Announced order with Airbus for 65 aircraft worth \$7.4 billion

2022

Announced the completion of the acquisition of Goshawk Management Ltd and associated corporate assets. The acquisition creates the second largest global player by number of aircraft and the largest Japanese- owned aircraft lessor.

\$1.5bn Loan Facility with JBIC.

Our senior management team



Noriyuki (Nori) Hiruta
Chairman

Noriyuki (Nori) Hiruta assumed the position of Chairman of SMBC Aviation Capital in May 2023. Prior to this, he held the position of General Manager of the Lease & Business Development Department at Sumitomo Corporation (SC) Tokyo. During his career between 1989 and 2023, he has held a number of roles in SC, including General Manager of the Aircraft & Engine Leasing Department, General Manager of the Aerospace Business Department SC Europe and Joint General Manager of the Aviation Capital Department SMFL.



Peter Barrett
Chief Executive Officer

Peter was appointed Chief Executive Officer to SMBC Aviation Capital in 2004. He has worked in aircraft leasing and finance for over 30 years, starting his career with Guinness Peat Aviation (GPA).



Barry Flannery
Chief Commercial Officer

Barry was appointed to the role of Chief Commercial Officer in 2021. Barry joined the company that became SMBC Aviation Capital in 1997 and was appointed to the board of directors in 2007. Barry is responsible for origination and execution of all commercial relationships and transactions with airlines, aircraft investors and OEMs. Barry began his career as a chartered accountant with Coopers and Lybrand in Dublin and the Cayman Islands.



Aisling Kenny
Chief Financial Officer

Aisling joined SMBC Aviation Capital in 2012 as Senior Vice President of Finance and subsequently was appointed to Chief Financial Officer in 2021. Aisling is responsible for corporate finance, treasury, financial reporting, tax and information technology. Aisling started her career as a chartered accountant and held a management position in the Banking and Leasing audit department of Ernst & Young.



David Swan
Chief Operations and
Sustainability Officer

David was appointed to the role of Chief Operations & Sustainability Officer at SMBC Aviation Capital in 2023. David has worked with SMBC since 2002 and has been an Executive Director since 2007. David oversees the company's Strategy, Innovation, Government and Corporate Affairs, Environment, Social and Governance (ESG), Corporate Communications, Property and Business Support functions. David has over 30 years of aircraft finance and leasing experience.



Catharine Ennis
Chief Legal Officer

Catharine joined SMBC Aviation Capital as Chief Legal Officer in 2002 and subsequently joined the board of directors in 2004, assuming the role of Company Secretary in 2007. Catharine's current responsibilities include Legal, Compliance and Human Resources. Catharine previously worked for Airbus Finance Company Limited, GE Capital Aviation Services and GPA.

Our customers around the globe

 AEGEAN	 Aer Lingus	 AEROMEXICO	 AirArabia العربية للطيران	 air astana	 AIR BUSAN	 AIR CANADA	 rouge AIR CANADA	 AIR CHINA	 AirEuropa
 AIRFRANCE	 AIR INDIA	 Alaska Airlines	 vistara	 AirAsia	 AIR MACAU	 ANA	 American Airlines	 ASIANA AIRLINES	 Avianca
 AVION EXPRESS	 Azul	 BRITISH AIRWAYS	 Batik air	 BoA Bolívia de Aviação	 Capital Airlines 首都航空	 CATHAY PACIFIC	 CHINA EASTERN 中國東方航空	 cebu pacific	 AIR CHANGAN 长安航空
 CHINA AIRLINES	 condor	 Copa Airlines	 corendon STUTTGART	 DELTA	 Lufthansa	 easyJet	 Emirates	 Ethiopian የኢትዮጵያ	 ETIHAD AIRLINES الإتحاد
 EVA AIR 長榮航空	 FIJI AIRWAYS	 FINNAIR	 FlyJinnah	 flydubai	 egypt fly	 FRONTIER AIRLINES	 Garuda Indonesia	 go	 GOL
 Gulf Air طيران الخليج	 HAINAN AIRLINES 海南航空	 HAWAIIAN AIRLINES	 HESTON AIRLINES	 Hkxpress	 IBERIA	 ICELANDAIR	 IndiGo	 JAL JAPAN AIRLINES	 Jazeera الجزيرة
 JEJUair	 Jet2.com	 JetSMART	 Jetstar	 JUNEYAO AIRLINES 吉祥航空	 Kenya Airways	 KLM	 KOREAN AIR	 LATAM	 Lauda
 LEAV	 Lion Air	 Lucky Air 祥鹏航空	 Lynx AIR	 malaysia	 miami air INTERNATIONAL	 norwegian	 OMAN AIR الطيران العماني	 peach	 PEGASUS
 Philippine Airlines	 Citilink	 QANTAS	 QATAR AIRWAYS الخطوط القطرية	 royal air maroc الخطوط الملكية المغربية	 RYANAIR	 Safair	 SalāmAir	 SAS	 scoot
 SHANDONG AIRLINES 山东航空公司	 SHANGHAI AIRLINES 上海航空公司	 SKY	 SKY	 SMARTLYNX	 Solaseed Air	 SOUTH AFRICAN AIRWAYS A STAR ALLIANCE MEMBER	 SpiceJet	 spirit LESS HOPES MORE GO	
 SPRING AIRLINES 春秋航空	 STARFLYER	 sun country airlines	 SUNCLASS AIRLINES	 sunwing	 SWOP	 TACA	 TAP	 THAI	 Thai Lion Air
 Tianjin Airlines 天津航空	 tigerair 台灣虎航	 TRADEAIR	 transavia	 TUI	 TURKISH AIRLINES	 t'way	 UNI AIR 立榮航空	 UNITED	 Urumqi Air 乌鲁木齐航空
 vietjet Air.com	 virgin australia	 vivaerobus.com	 volaris	 vueling	 WEST AIR 西部航空	 WESTJET	 Wizz	 XIAMEN AIRLINES 廈門航空	 Central Airlines 中州航空

Our owned, managed and committed fleet

A320neo

236



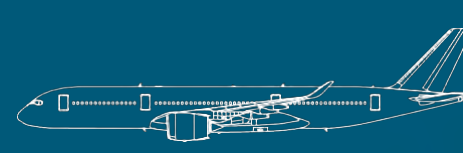
A321neo

107



A350-900

16



B737-800

167



B737 MAX

152



B787-9

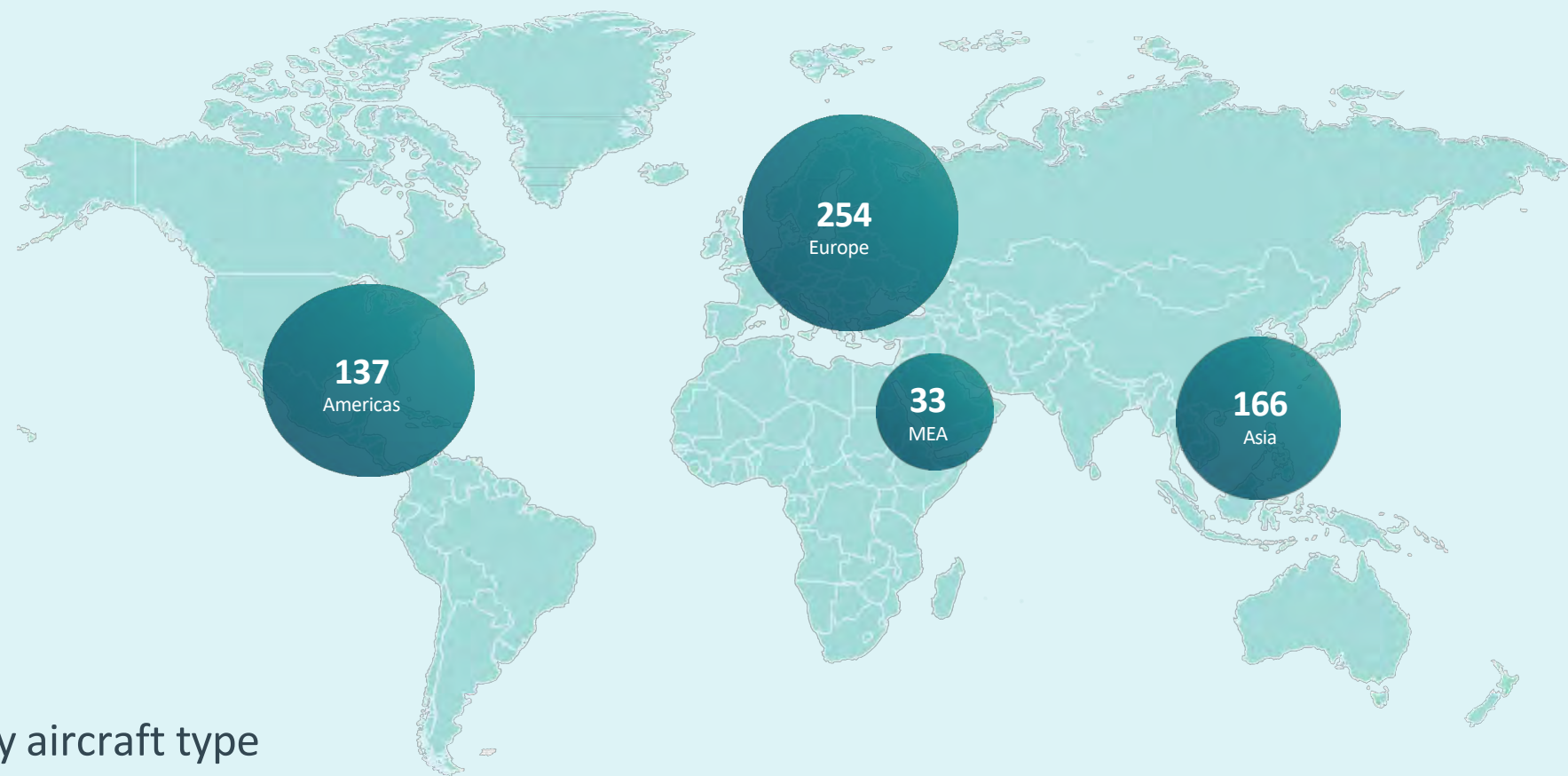
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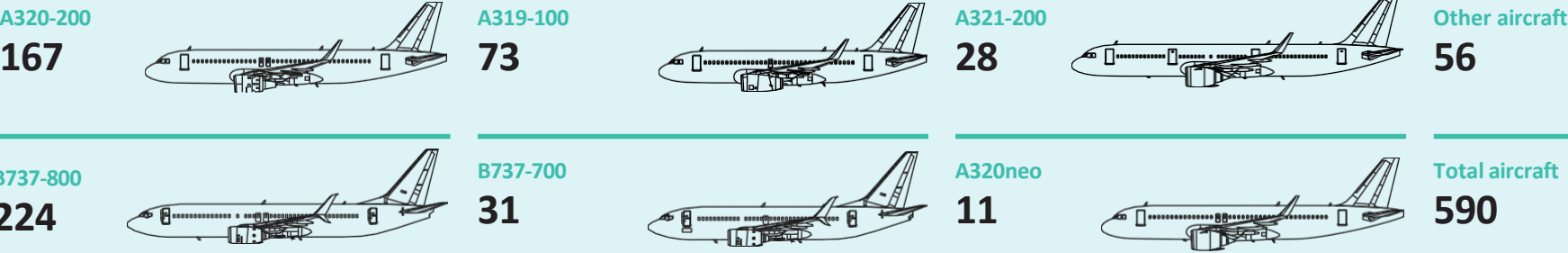
AIRCRAFT TYPE	OWNED	MANAGED	COMMITTED	TOTAL
A320-200	91	33	-	124
A321-200	33	12	-	45
A330-900	3	-	-	3
A330-200	1	-	-	1
A330-300	2	-	-	2
A350-1000	2	4	-	6
B737-700	1	-	-	1
B737-900ER	3	3	-	6
B777-200LRF	2	-	-	2
B777-300ER	-	8	-	8
B787-8	8	8	-	16

Figures correct as of 30th September 2023 and relate to all owned, managed and committed entities.

Our global aircraft sales



Sales by aircraft type



Figures correct as of 30th June 2023 and relate to all owned, managed and committed entities.

The three pillars of our ESG Strategy



Environmental

Playing our part in accelerating decarbonisation

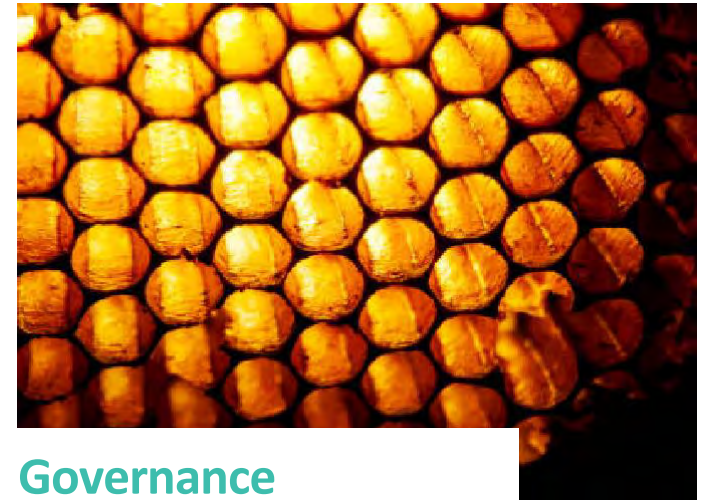
- Reduce our carbon impact
- Manage our exposure to climate risk
- Accelerate our customers' decarbonisation journey
- Collaborate to achieve a sustainable aviation future



Social

Investing in our people and championing inclusion

- Attract build and grow our people and instill a strong ESG culture
- Deliver our Future of Work programme
- Champion equality, diversity and inclusion
- Create a lasting legacy for people and communities



Governance

Acting with integrity and committed to the strongest corporate governance

- Full compliance with legal and regulatory requirements
- Transparent and timely financial reporting
- Strong data protection and information security controls
- Robust governance, risk management and reporting framework, including ESG

Our plan for the environment

Four domains across a range of functions

01

Reduce carbon impact

Reduce our emissions in line with the GHG protocol

Measure emissions

SAF scope 1 reduction

SAF scope 2 reduction

Sustainable office

Offset remainder

02

Manage exposure

Pursue sustainably linked finance for business and customers / align with reporting

Reporting

Sustainable finance deal

Sustainalytics rating

03

Customer decarbonisation

Through product development and incentives

Carbon credit programme

SAF to reduce scope 3

Credit risk framework

Sustainability linked leases

04

Collaborate

With ALI, AWG OEMS and supply chain

Sustainability working groups

OEMS of SAF

Procurement framework

Our environmental roadmap to 2050

2022-23



Publicly report ESG performance in line with TCFD



Actively assist customers on their decarbonisation journey



Set Science Based Targets



Introduce sustainable criteria in procurement procedures

2024-25



Achieve up to 80% new technology fleet



Create sustainable global offices



Report on Science Based Targets



Issue our first green financing / lease



Support SAF off-take at scale



Explore Carbon Capture and Storage



Build links to next generation technology research for future opportunities

2035-40



Purchase and lease our first electric / hydrogen aircraft



Target 50% of fleet SAF-fueled or electric / hydrogen

2050



Target 100% of fleet SAF-fueled or electric / hydrogen



MBC Aviation Capital to have net carbon zero value chain

Contact us

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